

# **Supplier Registration Invitation Instructions**

# Purpose: Instructions to department PCSs, Requisitioners, Buyers and other authorized personnel on how to send an invitation link from PeopleSoft.

This document shows the steps to send a Supplier Registration Invitation link, to a new supplier, to register on the eSupplier Portal. Supplier Registration Invitation is the process wherein a County of Riverside department PCS, buyer, requisitioner and /or authorized personnel can complete a form to send an invitation to a supplier. The Supplier will receive an email with the link to complete a registration to be a supplier with Riverside County. This registration is for **<u>RIVCO Set ID</u>** suppliers only.

If you need to register a supplier for a set ID other than RIVCO, follow the current established process.

The Supplier Registration Invitation link is only for new Suppliers that **do not** currently exist in PeopleSoft. <u>Please perform a search for existing suppliers before sending a new invitation link</u>. Please reference "How to Locate a Supplier ID" instructions.

When the Supplier is attempting to register as a new supplier, they will be required to enter their Tax ID Number (TIN). If the TIN exists in the system, the supplier will need to register as a Supplier User in the eSupplier Portal. See instructions "How to Register as a Supplier User" for existing suppliers.

Only department PCSs, buyers, requisitioners or other authorized personnel can send an invitation link to suppliers.

### **Summary of Supplier Registration Invitation Steps**

Navigate to the Manage Registration Invitation Page

Search "Manage Registration Invitation" from the Home Page

### <u>Or</u>

From the Main Menu:

Suppliers>Supplier Registration>Manage Registration Invitations

Click "Search"

Select One Time Supplier or Regular Supplier Invitation

Enter Company Name, Contact Name, Contact email

Select "Send" check Box

Click "Save and Send"



# **Manage Invitations**

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UPPLIER_REGISTRATION_IN	VITATION_ONE_TIME	Supplier Registration - One Time	01/01/3010						

Find an Existing Value | Add a New Value

# Navigate to the Manage Invitations Page

Select Search

Note: You do not need to add a new Invitation ID. Select Search and use an established Invitation ID

Select One Time Supplier Invitation or Regular Supplier Invitation

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Once on the Manage Invitation Page the Supplier Request Template and email template fields are prepopulated for Supplier Invitation

Go to the Manage Invitations Line

Enter the Company Name, Contact Name and Contact Email for the supplier.

Delete lines using the minus (-) sign on the right side of the line.

Multiple suppliers can be added using the plus (+) sign.

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Select the Send check box for the lines to send When you are ready to send, select Save and Send

Supplier will receive an email with the registration link.

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Supplier Registration			
no_reply_fs92prda@rivco.or To • Jeremy Gross () If there are problems with how this message is Dear Sue Smith,	g displayed, click here to view it in a web browser.	(i) (i) (i) (i) (i) (i) (i) (i) (i) (i)	Reply          ≪ Reply All           → Forward           Fri 6/2/2023 8:08 AM
You have been invited to register as a sup services to our company.	pplier for Riverside County. Once your supplier	registration is complete you wil	Il be eligible for consideration in providing goods or
Please use the link below and access crea Register as Supplier.	lentials to self register on our website.		
Access Code:QALRS50727 Expiration Date:3010-01-01			
If you have any question or feedback, ple	ase call the ACO Supplier Registration Team at	(951) 955-3841or email at <u>ACO</u>	SupplierRegistration@rivco.org.
Thank you.	Office		
CAUTION: This email originated from outside	of the organization. Do not click links or open atta	chments unless you recognize the s	sender and know the content is safe.



## **Monitoring Invitations**

Invitations can be seen from the Invitation Activity Log

User can search prior invitations sent to suppliers.

Navigation: Suppliers>Supplier Registration> Registration Invite Act Log

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2 🗆	ONE-TIMEREGISTRATION	Register New Suppliers	Initech	Bill Lumbergh	FerMartinez65+Initech@gmail.com	04/23/23 10:57AM	Supplier On Boarding Approver
3 🗆	ONE-TIMEREGISTRATION	Register New Suppliers	CCC Company	Mary Jones	jgross@cherryroad.com	04/06/23 12:42PM	Jeremy Gross
4 🗆	INVITATIONS_SUPPLIER	Register New Suppliers	ZXC Company	John Smith	jgross@cherryroad.com	06/02/23 9:23AM	Jeremy Gross
5 🗆	INVITATIONS_SUPPLIER	Register New Suppliers	ASD Co	Tina Irons	ironstina1@gmail.com	06/02/23 9:23AM	Jeremy Gross
6 🗆	INVITATIONS_SUPPLIER	Register New Suppliers	ZXC Company	John Smith	jgross@cherryroad.com	06/01/23 3:59PM	Jeremy Gross
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Note: You can only see the invitations that were sent to recipients. To see if the registration has been initiated, you will need to look in the View Registration History (see below)

#### **View Registration History**

Navigation: Suppliers>Supplier Registration> View Registration History Registrations can be viewed and monitored on the View Registration History Page.

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View History Search Criteria ?	/						
"Request Type "SetID Date From Company/Supplier	Register New Suppliers RIVCO Q 05/03/2023	Approval Status Supplier ID Date To Contact Name	<b>`</b> ]	Registration ID Bidder ID Reason Code	<u>م</u> م		
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Select the Request Type

**Register New Suppliers** 

**Register New Bidders** 

Register New User Accounts

**Request Supplier Changes** 

Search

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	Registration ID	Company Name	Re	quest Type	Supplier Set	D Supplier ID	Contact Name	Approval Status	Created				
1	000000032	MNB Company	Re	gister New Suppliers	RIVCO	0000257339	Sue Brown	Approved	05/12/2023 9:00AM				
2	000000034	VCX Company	Re	gister New Suppliers	RIVCO	0000257340	Sally Smith	Approved	05/19/2023 1:59PM				

From the results, you can see the details and status of the request.

If the Supplier registration has been approved the Status will change to Approve and the new Supplier ID will be available.